Dealing with Data: One Year On

Dr Liz Lyon, Director, UKOLN, University of Bath, UK Associate Director, UK Digital Curation Centre

Max Planck eScience Seminar, Gottingen, June 2008.





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www.ukoln.ac.uk



A centre of expertise in digital information management

Overview

- 1. Open Science: a changing landscape
- 2. Dealing with Data: What has been achieved?
- 3. Reflections and future challenges













UsefulChem

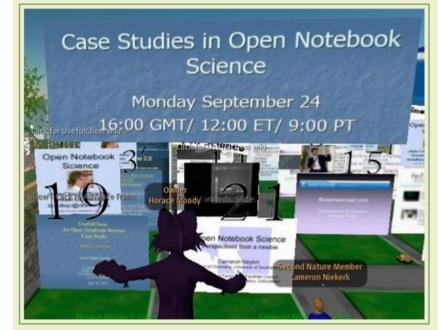
Experiments

UsefulChem UsefulChem

molecules

....is happening <u>now</u>

- Blogging of results data
- Community "repositories" for data
- Open Notebook Science (ONS)
- Open grant proposals
- Drexel Grand Challenge bid to Gates Foundation







many eyes

data sets

🤱 Log in / create accor

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participate

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learn more

quick start visualization types data format & style about Many Eyes FAQ





Share your science.

navigation

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ChIP-Chip E. coli

edit

history

This protocol is in developement and currently under investigation in the lab. Please contibute and watch changes in the nex weeks!

Contents [show]

article

Curators

Torsten Waldminghaus 06:29, 17 March 2008 (CDT)

Anyone should feel free to add themselves as a curator for this consensus protocol. You do not need to be a curator in order to contribute.

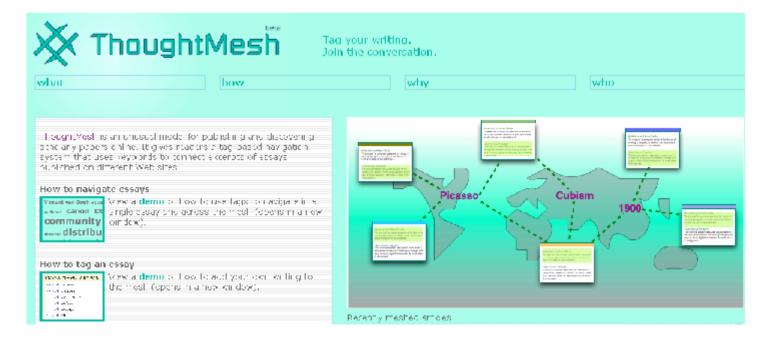
The OpenWetWare community is currently discussing the idea of protocol curators. Please contribute.



Collective intelligence

- Today: "rate and recommend", aggregations, comments, tags, annotations, ratings, reviews, opinion
- Tomorrow: "collective intelligence" to analyse, assess, mine, extract, evaluate....

We need to ensure that this collective intelligence is preserved in the long-term





Sensors

Capcam

Blogs

Capture & 'cast...

Room Blogs

Environmental data of rooms per day

27:1043 - 2008-4-7

8th April 2008 @ 00:00

Auto blog

Data collected from 27:1043 on 2008-4-7

Video journalist and lifecaster Sarah Meyers with Justin.tv founder Justin Kan in photo by Brian Solis at DoubleClick's April 26, 2007 ad:tech party in San Francisco. Wearing the capcam, Kan was lifecasting at that event.



"National Nuclear Security Administration (NNSA) announces 5 new Centers of Excellence focussing on the emerging field of Predictive Science."

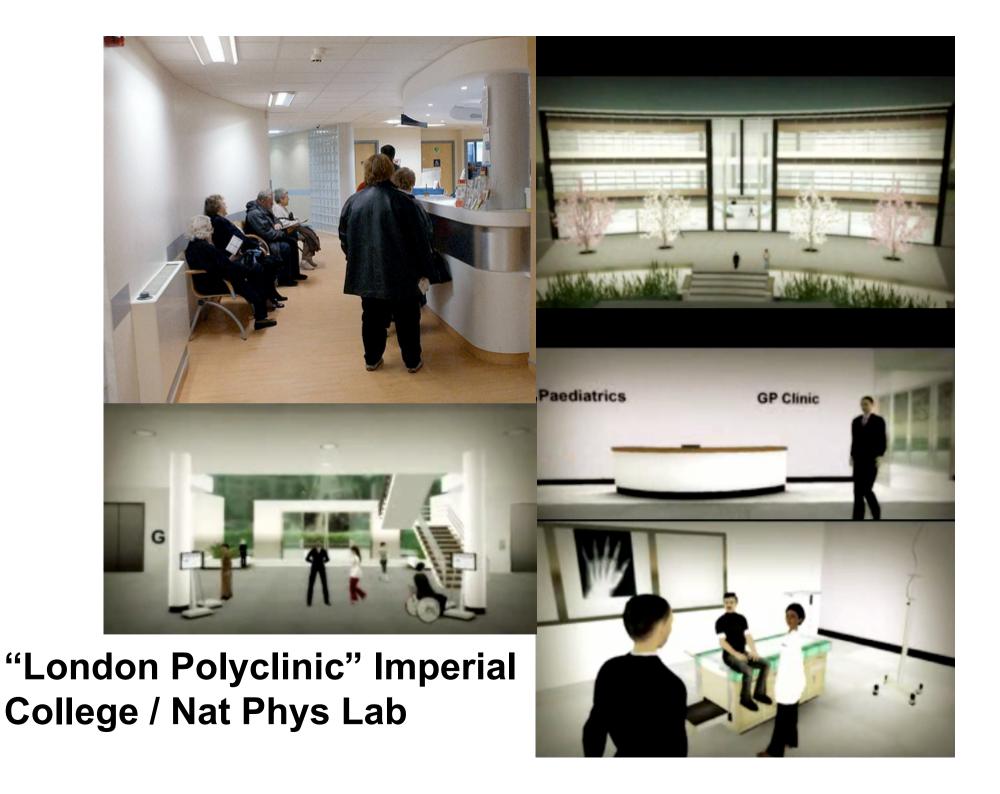
US DoE \$17million grant to each Center Simulations of hypersonic flight, supernovae....

7th March, 2008

Content as infrastructure

- Today: primary data, images, text
- Tomorrow: digests, simulations, models
- Today: discovery to delivery
- Tomorrow: mine & model, simulate & synthesise
- Today: statistics
- Tomorrow: Predictive science

We need data verification & validation methodologies to ensure data quality in trusted archives to enable predictive science....



Mixed reality environments

- Research and learning applications
- Opportunities for participative exploration
- Rich test-bed for experimentation
- Mimic, innovate and extend
- Immerse and experience
- Ubiquitous? Pervasive? Persistent?

We need to ensure that these virtual worlds are curated and preserved

Data Curation and Preservation choices?





- Disciplinary data centre
- Institutional / departmental / lab repository
- Repository federation or network
- National library or national archive
- "Public" data repository or service
- Web archiving services
- Commercial data store Amazon S3
- Ecosystem of hosted lifebits services (Jon Udell)
- None of these?
- 10. All of these?





























Dealing with Data: Roles, Rights, Responsibilities and Relationships

Consultancy Report

Document details

Author:	Dr Liz Lyon, UKOUN, University of Bath	
Date:	19 th June 2007	
Version:	V1.0	
Document Name:	data-consultancy-report-final doc	
Notes:		

What has been achieved?

UKOLN Liz Lyon June 2007 35 Recommendations for JISC

Roles, Rights, Responsibilities,

Relationships: scientist,

institution, data centre, user,

funder, publisher



Stewardship of digital research data: a framework of principles and guidelines

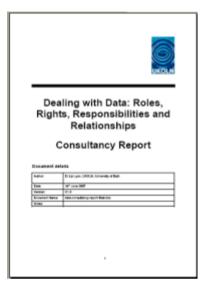
Responsibilities of research institutions and funders, data managers, learned societies and publishers

Research Information Network RIN January 2008

5 Principles: Roles & responsibilities, standards & QA, access, usage & credit, benefits & cost-effectiveness, preservation & sustainability



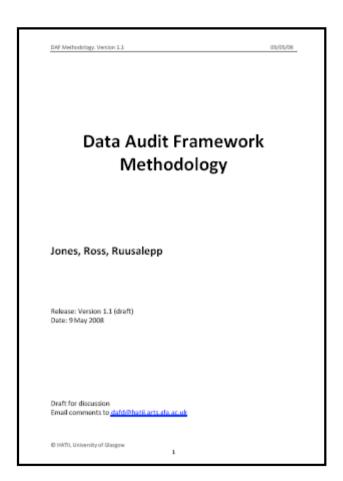
Report Recommendations 1



- DataSets Mapping and Gap Analysis (UK)
- Data Curation & Preservation Strategy (UK)
- Rec 4 Data Audit Framework (HE Institutions)
- Institutional Data Management, Preservation & Sharing Policy
- Data Management & Sharing Policy (Funders)
- Data Management Plan (Projects)
- Data Networking Forum (People)

Data Audit Framework (DAFD)

- JISC funding
- HATII, University of Glasgow
- Draft Methodology V1.1
- Audit case studies:
 - Univ Glasgow (archaeology)
 - Univ Bath (engineering)
 - Kings College (bio-informatics)
 - Univ Edinburgh (geosciences)
- Pilots:
 - Univ Edinburgh
 - Imperial College
 - Kings College
 - UCL
- Online tool development



eCrystals Curation & Preservation Study

Working with the Digital Curation Centre Examined four main areas

- Audit and certification (TRAC, DRAMBORA, NESTOR, ISO International repository audit and certification BOF Group)
- The Open Archival Information System (OAIS) and Representation Information (RI)
- 3. eBank-UK application profile and preservation metadata
- ePrints.org repository platform

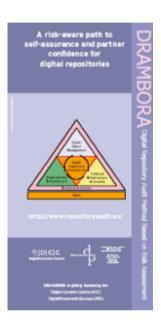


A study of Curation and Preservation
Issues in the eCrystals Data Repository
and Proposed Federation

eBank-UK Phase 3: WP4
september 2006 - June 2007

Final Version (Revised): 7th September 2007

Manjula Patel
UKOLN, DCC
Uriversity of Bath, UK
Simor Coles
National Crystallography Centre
University of Southampton, UK



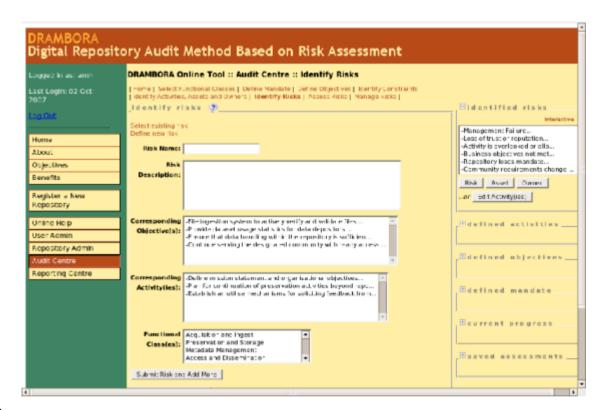
http://www.ukoln.ac.uk/projects/ebankuk/curation/eBank3-WP4-Report%20(Revised).pdf

Recommendations

eCrystals Federation: Preservation & sustainability Recommendations

Data repositories

- Use DRAMBORA Interactive for selfassessment
- Add PREMIS preservation metadata
- Collect eCrystals representation information
- Examine repository platform conformance to OAIS Reference Model
- Survey partner preservation policies



Digital Curation Centre partnership

Shared Research Data Service Feasibility Study



- HEFCE award £255K via Research Libraries UK and Russell Group Universities IT Directors to SERCO
- Objectives:
 - Develop understanding of UK's current and future research data service needs
 - Work with other UK stakeholders to identify priorities for action
 - Develop a number of scenarios/options for the shared service from "do nothing" to a managed national service
 - Develop a detailed business plan for the preferred option(s)
 - Include assessment of costs and benefits in options appraisal
 - Indicate both scale of investment required & an estimate of likely ROI
 - Present outline governance and management proposals for the preferred option(s)
- 4 case study "volunteers": Bristol, Leeds, Leicester and Oxford
- Report January 2009

Report Recommendations 2



- DataSets Mapping and Gap Analysis (UK)
- Data Curation & Preservation Strategy (UK)
- Data Audit Framework (HE Institutions)
- Institutional Data Management,
 Preservation & Sharing Policy
- Data Management & Sharing Policy (Funders)
- Data Management Plan (Projects)
- Rec 5 : Data Networking Forum (People) linked to RIN Framework Principle 1



Research Data Forum



- March 2008, Manchester http://www.dcc.ac.uk/data-forum/
- Joint DCC RIN event
- Data centre managers, IR managers, funders & policy makers
- Aims & Objectives:
 - Improve data acquisition, management, analysis, validation, archiving and dissemination
 - Increase awareness of national & international data policies and standards
 - Facilitate co-operation between organisations and individuals
 - Exchange experience and best practice
- Next meeting in November in Birmingham, UK (tbc)

Heard at the Forum....

"protected by PDF"

"Rembrandt in the attic"

"Don't forget the researcher!"

"stuff isn't getting done"

"demand outstrips supply..."

"careers developed more by luck than judgement"

"Data managers as failed scientists"

"need to sit down and write the manual"

"teeth and sticks and carrots"

"professionalising data management"

"Data is not just about eScience/eResearch"

"we need services not projects!"







4th International Digital Curation Conference
"Radical Sharing: Transforming Science?"
1-3 December 2008
Hilton Edinburgh Grosvenor Hotel
Edinburgh, Scotland

Keynotes: David Porteous, Generation Scotland, John Wilbanks, Science Commons, Martin Lewis, RLUK, Malcolm Atkinson, NeSC

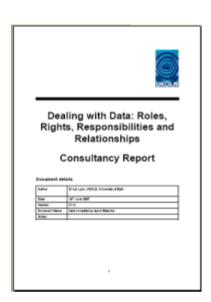
Sessions: Sustainability, Privacy issues, collaborative approaches to data sharing

Call for Papers: submit now!

Developing the curation community



Recommendations 3 Digital Curation Centre



- Co-ordinated advocacy programmes
- Rec 33 Co-ordinated training programmes
- Disciplinary Data Case Studies (SCARP)

votiot

scientist

• institution

Roles, Rights Responsibilities Relationships:

data centre

user

- funder
- publisher

Role	Rights	Responsibilities	Relationships
Scientist creation and use of data	Offictions. To be acknowledged. To expect IPR to be honoured. To receive data baining and action.	Manage data for life of project. Meet standards for good practice. Comply with funder / institutional data polities and respect IPR of others. Work up data for use by others.	With institution as employee. With subject community With data centre. With Sunder of work.
Auditorion: curation of and access to data	To be affered a copy of data.	Set internal data management policy. Manage data in the short term. Meet standards for good practice. Provide training and advice to support scientists. Promote the repository service.	With operated an employer. With data centre through expect staff.
Data centre: curation of and access to data	To be offered a copy of data. To select data of long-term value.	Manage data for the long-term. Meet standards for good practice. Provide training for deposit. Promote the repository semilos. Protect rights of data contributions. Provide trains farme-use of data.	With scientist as "client" With user communities. With institution through expert staff. With Sunder of service.
Coec use of 3 st party data	To re-use data (non-exclusive licence). To access quality metadata to inform usability.	Abide by itemas conditions. Advanced days data creations / curations. Historized defined data effectively.	With data centre an supplier. With institution as supplier.
Funder: sethmant to public policy differs	To implement data policies. To megins those they find to meet pallay obligations.	Consider wider public-policy perspective à staleshabilier needs. Participate le staleshabilier needs. Develop policies with stalesholders. Participate le policy occedination, pintipianning à find service edites. Restaures post-project lang-term data management. Act as adoccate for data survice à fund expetitubilité. Act as adoccate for data survice à fund expetitubilité projection de la management. Support wendrane capacity development of data curation.	With scientist as funder. With status. With data centre as funder. With other funders. With other stateholders as pollsyensive and funder of services.
Publisher: resintain integrity of the scientific record	To expect data are available to support publication. To request pre-publication data deposit in long-term repository.	Engage stakeholden in development of publication standards. Link to data to support publication standards. Hisother & enforce public, standards.	With scientist an creator, author and reader. With data centres and institutions as suppliers.



DCC Digital Curation 101

- Digital Curation Centre
- 6-10 October 2008
- National eScience Centre, Edinburgh
- Intensive course
- Lectures + hands-on
- Target participants: bench scientists, LIS professionals, computational scientists
- Survey questionnaire
 http://www.dcc.ac.uk/jisc/data_
 projects_questionnaire/



DCC Digital Curation 101 6 - 10 October 2008 National e-Science Centre Edinburgh



Why do we need a Digital Curation 101?

In recent years there have been a number of useful training events devoted to the preservation of digital information. However, there is a still a need to provide practical, hands-on training in a life cycle approach to conceptualising, creating, preserving access to, and re-using data over time. The DCC Digital Curation (DC) 101 intensive course will contribute towards bridging the gap that currently exists between a general awareness of preservation and curation issues amongst the information services and scientific community and their ability to practically address them in a working environment.

Who should attend

DC101 is aimed at supporting the core education needs of information services staff and scientific researchers in Higher Education. In the first instance, the workshop will focus on targeting:

- bench scientists
- library and information professionals
- computing scientists

A key goal will be the integration of these disparate communities of practice. Benefits of participation DC101 will help individuals to understand the role(s) they play in the digital curation life-cycle over time. The workshop will employ a mix of lectures and exercises to provide students with both a theoretical underpinning of core digital curation issues as well as practical, hands-on experience in applying the lessons learned. In addition, the workshop will offer students an opportunity to network with other scientific researchers, international experts, and practitioners across disciplinary and national boundaries.

When and where?

The first DCI01 workshop will take place from Monday 6th – Friday 10th October at the National e-Science Centre in Edinburgh.

For further details see http://www.dcc.ac.uk/events/digital-curation-101-2008/

www.dcc.ac.uk

JISC-PoWR

Preservation of Web Resources: a JISC-sponsored project

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TEAM AREA

PoWR Themes

Digital Preservation

Events

Preservation

Project News

Records Management

Selection

Web 1.0

Web 2.0

Workshops

Recent Posts

Whose Responsibility is Web Resource Preservation?

When Domains Go Missing

Workshop 1 -Preservation of Web Resources: Making a

Whose Responsibility is Web Resource Preservation?

Posted by Marieke Guy on June 6th, 2008

It is possible that one of the reason why so little is being done about Web resource preservation is that everybody feels it is somebody else's responsibility. It might be very easy for us all to avoid the issue by standing back and waiting for someone else to tackle what, we have already explained, is a very **complex problem**. However taking this approach may mean that nobody does anything and we all lose out.

So whose responsibility is Web resource preservation then?

There are a number of parties who may have an interest in the preservation of Web resource. These range from the international institutions down to the individual.

Individual Approach

 The author of the resource - It may be important for individuals to retain a copy of papers, articles and other written works for future use. CVs etc.

Institutional Approach

Workshop 1 - Preservation of Web Resources: Making a Start

Posted by Marieke Guy on 2nd June 2008

Bookings are now open for the first JISC-PoWR workshop to be held in London on Friday 27th June 2008. The workshop entitled *Preservation of Web Resources: Making a Start* is free and open to Web, information and records managers working in HE/FE Institutions.

For information on how to reserve a place see the workshop 1 page.

Search

Calendar

Partner blogs

Opencontentlawyer UK Web Focus ULCC DA Blog

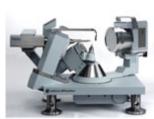
Partners

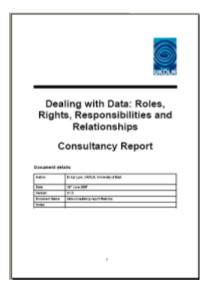
JISC IIE UKOLN ULCC

JISC-PoWR

Report Recommendations 4







- Instrumentation and laboratory equipment
- Dataset re-use: significant properties
- Versions, identifiers, citation
- Robust bi-directional linking



- IPR and model licences for data
- Rec 34 Careers, specialist skills, capacity
- Rec 35 Data curation in the curriculum
- Rec 30 Cost-benefits of data curation

JISC Curation Careers study

- Key Perspectives (Alma Swan)
- Skills, role and career structure of data scientists and curators: an assessment of current practice and future needs
- 1. Training: LIS and informatics schools curricula
- Career structures, pathways, rewards: interviews
 / focus groups with scientists, data scientists,
 Survey questionnaire: collaborating with DCC
 and Curation 101 Programme.
- Establish skills needed: 2 case studies (rural & economic land use and systems biology), interviews with academic librarians, research funder reps, data centre managers

JISC Preservation costs study



- Neil Beagrie, Julia Chruszcz, Brian Lavoie, April 2008
- Overview of benefits, issues and service models
- Costing framework
- Presentation to follow

Recommendations 5 Digital Curation Centre



- Co-ordinated advocacy programmes
- Co-ordinated training programmes
- Rec 11 Disciplinary Data Case Studies (SCARP)

scientist

• institution

Roles, Rights Responsibilities Relationships:

data centre

user

- funder
- publisher

DEALING WITH DATA

Role	Rights	Responsibilities	Relationships
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translation: curation of and access to data	To be affered a copy of data.	Set internal data management policy. Manage data in the short term. Meet standards for good practice. Provide standards and advice to support colorities. Promote the repository service.	With operator as employer. With data pentre through expert staff.
Data center curation of and access to data	To be offered a copy of data. To select data of long-term value.	Manage data for the long-term. Meet standards for good practice. Provide coaling for deposit. Provide coaling for deposit. Provide the repository swilps. Provide tools form-use of data.	With oriented as "client" With user communities. With Institution through expert staff. With Sunder of service.
User: use of 3 rd party data	To re-use data (non-exclusive licence). To access quality metadata to inform usability.	Abide by licence conditions. Acknowledge data creators / curation. Manage defined data effectively.	With data centre as supplier. With institution as supplier.
Funder: settmant to public policy driven	To implement data policies. To require those they fixed to meet pallby obligations.	Consider vider public-policy prospective & stalesholder needs. Participate in strategy co-ordination. Develop policies with statesholders. Participate in policy co-ordination, pint planning & find service delivery. Monther and emitters data policies. Restause post-project inargitem data management. Act as advocate for data survices & fund expert schizory service(s). Support werefrom capacity development of data survices.	With scientist an funder. With institution. With data centre as funder. With other tunders. With other studens as pallymation and funder of services.
Publisher: maintain integrity of the scientist necond	To expect data are available to support publication. To request pre-publication data deposit in long-term repository.	Engage stakeholden in development of publication standards. Link to data to support publication standards. Monitor & enforce public, standards.	With operator and previous author and mader. With data perties and institutions as suppliers.



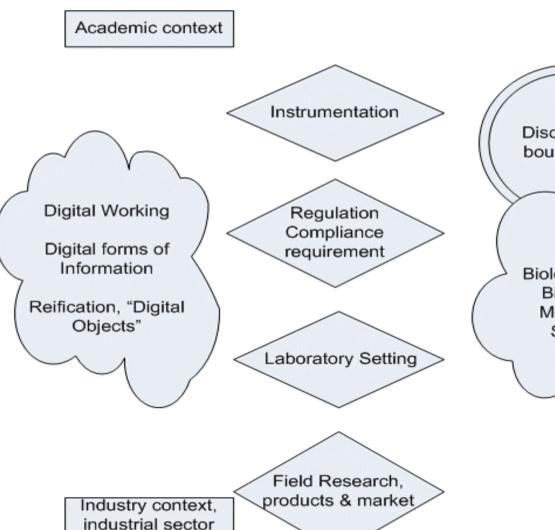
- Immersive approach to case studies
- Disciplinary factors in curating Architectural Research (Colin Neilson)
- Curating Brain Images in a Psychiatric Research Group (Angus Whyte)
- Curating earth observation data (Esther Conway)
- www.dcc.ac.uk/scarp/



F D C C

Factors looked at by SCARP

(ORGANISATION, FORMS OF WORKING, PRODUCT) SCALE, COMPLEXITY OF



Disciplinary boundaries

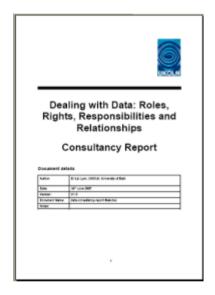
Architecture Engineering Biological Image data Big Science data Medical Sciences Social Science

> Professions, occupational groups, trades

Report Practice Recommendations 6







- Instrumentation, laboratory equipment
- Dataset re-use: significant properties
- Versions, identifiers, citation
- Robust bi-directional linking



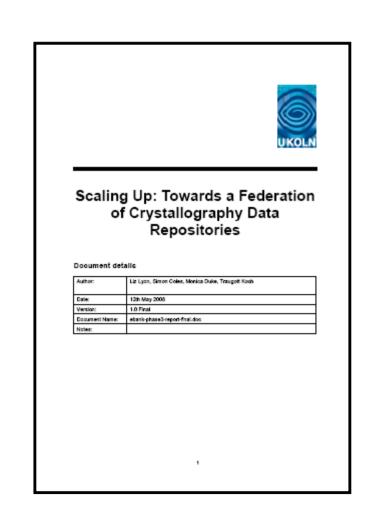
IPR and model licences for data

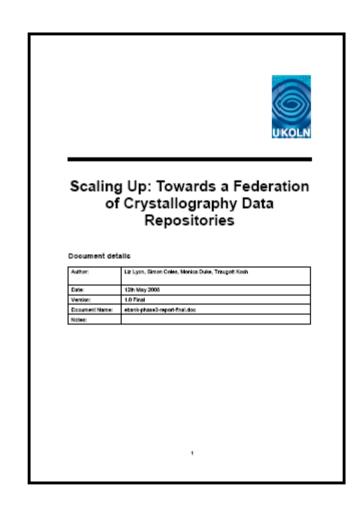
May 2008 UKOLN and University of Southampton



Synthesis: IR Policy & Practice, Laboratory Practice & Workflows, Technical Interoperability & Standards, Metadata Schema & Application Profiles, Semantic Interoperability, Data Citation, Identifiers & Linking, Federation Architectures & Third Party Services, Rights & Licensing, Data Quality & Validation, Preservation, Curation & Sustainability

Recommendations (7), commentary





Findings:

Diverse lab practice

LIMS and proprietary formats

Data policy should reflect lab practice & institutional model

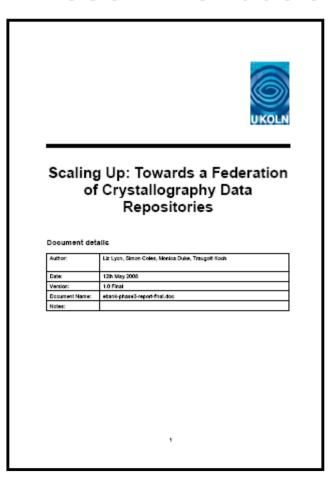
Data quality criteria/validation

"Prior publication" problem

We need scalable assignment of "terms" for data discovery

No discipline preservation model

7 Recommendations



Sub-institutional repositories: departmental, laboratory, research group

Laboratory informatics + LIMS

Automatic term assignment for discovery

Open data licence(s)

Data validation and QA

Quantitative criteria for appraisal

Collective intelligence and repository content & services

Checklist of Community Criteria for Interoperability

(Community Criteria for Interoperability	Crystallography exemplars
Involvement of professional bodies and publishers.		Royal Society of Chemistry, IUCr.
2.	Development and adoption of a common domain data format standard.	CIF
3.	An established data validation mechanism.	CheckCIF.
4.	Implementation and adoption of a common domain identifier.	In.Ch.I
5.	A metadata schema application <u>profile which supplies</u> a common core element set.	eBank-UK schema
6.	An existing subject repository, which may operate on a commercial basis.	CCDC
7.	A degree of homogeneity and co-ordination in disciplinary research practice.	CIF and COMCIFS
8.	An established service ethic and associated policies, which drives research practice for the common good.	NCS or CCDC or CDS

Disruptive effects

diverse lab practice instrument lock-in limited data-sharing culture

lack of m2m interfaces

fragmented strategy and planning

Research data application profiles

- JISC-funded scoping study
- UKOLN (Alex Ball)
- To assess feasibility, validity and functionality of application profiles for research data
- Consider disciplinary requirements and data models
- Define and validate usage scenarios
- Scope a community uptake strategy
- Identify key stakeholders and any barriers to adoption
- Timescale to complete Autumn 2008

To Share or not to Share



- Research Information Network Report by Key Perspectives
- June 2008
- Interviews > 100 researchers, data managers, data experts
- Data sharing attitudes and practice
- Six areas: astronomy, chemical crystallography, classics, climate science, genomics, social & public health sciences, systems biology, rural economy & land use

To Share or not to Share

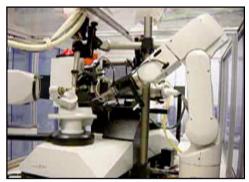


- Convention to share derived or reduced data: access to raw data is rare
- Funder policies & research practice not perfectly matched
- Small-scale projects most at risk
- Centralised data centres cannot accept all data produced
- Shortage of local expertise
- Lack of career rewards on data creation & sharing is a major constraint on publishing
- + lack of time, resources & skills

Practice challenges...

- Data management plans?
- Preservation beyond "data": workflows, blogs, discourse?
- Appraisal: what data do we keep?
- Data provenance: audit, tracking?
- Citation & versions: persistent IDs?
- Granularity: cite dataset or value?
- Instrumentation, proprietary formats
- Data validation and reproducibility
- Adding value by linking data: across disciplines & sectors







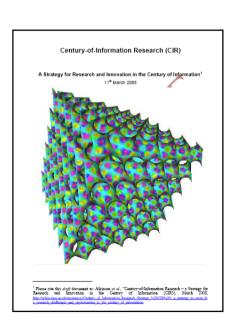
...Work needed: at UK level

- To co-ordinate strategic planning leadership?
- To align policies and monitor implementation
- To invest in infrastructure who pays?
- To build capacity incentives and rewards?
- To provide high-level advocacy funders?





Global join-up



Slides will be available at:

http://www.ukoln.ac.uk/ukoln/staff/e.j.lyon/presentations.html





The Crystals Federation



































The University of Sydney

















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